

# Pathways to Giving

2011 annual report

**Juneau Community Foundation**

## Note from President Sioux Douglas

Thanks to you and others, many pathways for giving have been taken this year; a clear demonstration of what you truly care about and the variety of ways you can give. The Juneau Community Foundation (JCF) awarded over \$164,000 in grants—a grantmaking record for us. In addition, we continued on the pathway to sustainability by increasing our endowments by a combined \$65,000 with challenge grants from the Rasmuson Foundation and generous local donors.

2011 was a very good year for the Foundation with assets totaling over \$1.7 million. With your help, we expanded community outreach, attracted many new donors, answered more inquiries, and provided greater understanding about what a community foundation offers and supports. It was also a good year for our community. Our \$10,000 challenge match for the Glory Hole was blown out of the water. Donations totaled over \$16,000 in just over one month! We were floored by the generosity of so many. My heartfelt gratitude goes to our many supporters, donor advisors, and contributors who make the good work of JCF possible.

After two years, I'm delighted to turn over the JCF Board of Directors presidency to one of our original founders, Eric Kueffner. I know he'll enjoy working with our talented and dedicated board as much as I have. Eric has worked hard in support of the Foundation over the years and will take on his new role with philanthropic passion. We also welcome three new board members: Laraine Derr, Eric McDowell, and Mandy Mallott, as we bid an appreciative goodbye to Elsa Demeksa and Karen Hansen who have stepped down as directors.

Our Foundation continues to grow, supporting local nonprofits in Juneau and Southeast Alaska while also looking to the future so our grandchildren and those coming after them will enjoy a culturally rich and economically sound community. It's a big job, but with your support and by collaborating with other organizations and funders, we can do it. That's why JCF exists.

## JCF Board of Directors



*Juneau Community Foundation Board of Directors. First row (bottom row): Brenda Hewitt, Karen Hansen, Robin Sahnov, Geoff Larson; Second row (middle): Bob Rehfeld, Eric Kueffner, Sioux Douglas, Bob Storer; Third row (back): George Elge, Reed Stoops, Clark Gruening; (Not pictured: Elsa Demeksa)*

# Benefits of Giving Through JCF

JCF connects you with causes you care about and provides you with numerous benefits because JCF is:

- **Reliable** – Funds are pooled for professional and efficient investment management.
- **Efficient** – All administration, legal issues, and reporting is handled by JCF, eliminating the time and expense of running a private foundation.
- **Tax-smart** – Significant current or future tax advantages can be achieved.
- **Targeted** – Staff and the JCF Board of dedicated community leaders help assess community needs and guide gifts for the greatest impact.
- **Flexible** – You determine how, when, and where to direct your funds. Or, gifts can be directed to an organization or purpose of your choice.
- **Durable** – Ongoing community outreach promotes new contributions and bequests to named funds.
- **Sustainable** – Together we are building a permanent endowment for Juneau and Southeast Alaska.
- **Transformational** – Community foundations have a rich history of inspiring community leadership and philanthropy. JCF allows you to enjoy the direct impacts of your gifts.

The mission of the  
Juneau Community Foundation  
is to promote philanthropy  
and effectively respond to  
the needs of our community  
to create a healthy, safe,  
and culturally rich environment.



### *Pathways Taken in 2011*

#### **ENCOURAGING PHILANTHROPY**

At our third annual Philanthropy Award event, JCF honored and celebrated donors whose philanthropic giving has been “instrumental in creating or supporting long-term charitable funds and endowments that effectively respond to the needs of our community and that inspire others to give back to Juneau.” The 2010 Individual Philanthropists of the Year award was presented to Keith Whitehead and Mun Chin Killeen who established the Paul Whitehead Memorial Fund in honor of their son. They created a fund for education in service to Juneau’s children as a tribute to Paul. This fund will provide educational scholarships for young people.

The Business Philanthropist of the Year award was presented to Fred Meyer of Juneau for its generous support of the Juneau Youth Sports and Activities Fund. This support allowed JCF to begin to develop a long-term funding source for the Juneau Youth Sports and Activities Field of Interest Fund, and to enhance current extra-curricular, educational, and recreational opportunities for youth grades K-12.

#### **SUSTAINABILITY**

With your support, JCF successfully completed two initiatives to build the endowments that provide funding for our general operations. Through the Rasmuson Foundation’s Community Asset Building Initiative, the Alaska Community Foundation provided our Foundation with a \$15,000 match opportunity that we not only met but exceeded. Amazingly, a second anonymous match was also made available to our community to raise \$25,000 for the Juneau Sustainability Fund. In reaching these goals, JCF was able to inform more people about our community foundation and broaden our support. Thank you!

## GIVING BACK TO OUR COMMUNITY

In October, a newspaper article informed us of additional needs of the Glory Hole, Juneau's only 24/7 emergency shelter and soup kitchen. JCF quickly realized that we could help, and, with a generous donation from Mike Blackwell, one of our donor advisors, we announced a \$10,000 challenge to the community to support the Glory Hole. JCF would provide up to \$10,000 in matching funds for all donations that came in by Thanksgiving. The response was overwhelming – individuals dropped off checks, and organizations bundled donations and delivered them to us. By Thanksgiving the community had donated over \$16,000! Combined with \$10,000 from JCF and our generous donor advisors, the Glory Hole received over \$26,000.



*"You are capable of more than you know. Choose a goal that seems right for you and strive to be the best, however hard the path. Aim high. Persist! The world needs all you can give."*

E.O. Wilson

## DONOR STORIES

### *Pathways to Building Our Community*

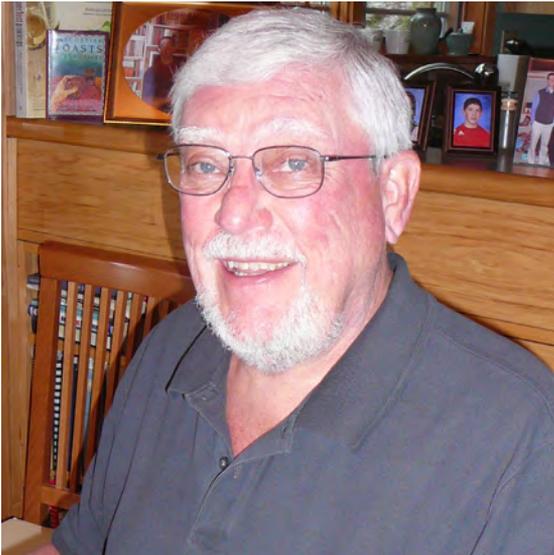
#### MICHAEL BLACKWELL

Michael is a busy man, with a need “to share my personal resources and have some fun doing it.” He established a donor-advised fund with the goal of “timing his last dollar to his last breath.” The simplicity of administration and responsiveness of JCF allow him to focus on what he enjoys most: giving back to Juneau and the vicarious pleasure of observing his gifts in action.

*“The best way to manage one’s local charitable operations is by using the services of the Juneau Community Foundation. That’s what I’m doing and you should too.”*



#### PAUL DOUGLAS



Paul established the Douglas-Dornan Foundation in 1994 in memory of his son and daughter-in-law Brian Douglas and Wythe Dornan, a young Juneau couple who died in a tragic accident. Brian and Wythe were community volunteers and foster parents. Consistent with their interests, the Douglas-Dornan Foundation is focused on supporting Southeast Alaska organizations that serve children, youth, elders, and other special needs groups. Paul chose to transfer the assets of his foundation to a new donor-advised fund at JCF, that now benefits from JCF’s professional management and administrative support. Paul is

grateful that the spirit of Brian and Wythe will be carried on in perpetuity by JCF through this fund.

## REBECCA BRAUN & FAMILY

"Throughout his life my husband John Caouette gave generously of his time and his love—to his family, friends, neighbors and the community. He was always giving, listening, helping, and caring. When he died in a running accident in October 2010, we knew we wanted to honor his generous spirit in a meaningful way. I am deeply grateful to the Juneau Community Foundation for providing this opportunity.

The Foundation has provided us with the time and institutional support we needed to make thoughtful decisions and ultimately, to do something positive with our grief. It has been a great comfort to give to the fund and to see the generous contributions of others pour in, and it has brought us true pleasure to make grants to community nonprofits in John's name." -- Rebecca



## MISSOURI SMYTHE, DEBORAH SMITH, & SHARON GAIPTMAN



The 2010 holiday season production of King Island Christmas paid tribute to two of the capital city's finest—artist Rie Muñoz and children's author Jean Rogers, (pictured) and provided the community with the crowd-pleasing production that had not been seen in Juneau for several years. At the outset, Sharon Gaipman, Deborah Smith, and Missouri Smythe, the co-producers, hoped to raise \$2,500 for the Juneau Arts & Humanities Council's Endowment at the Juneau Community Foundation. The record crowds and community and business support resulted in a donation of over \$12,000 to build JAHC's sustainability. As Sharon Gaipman says, "Providing these

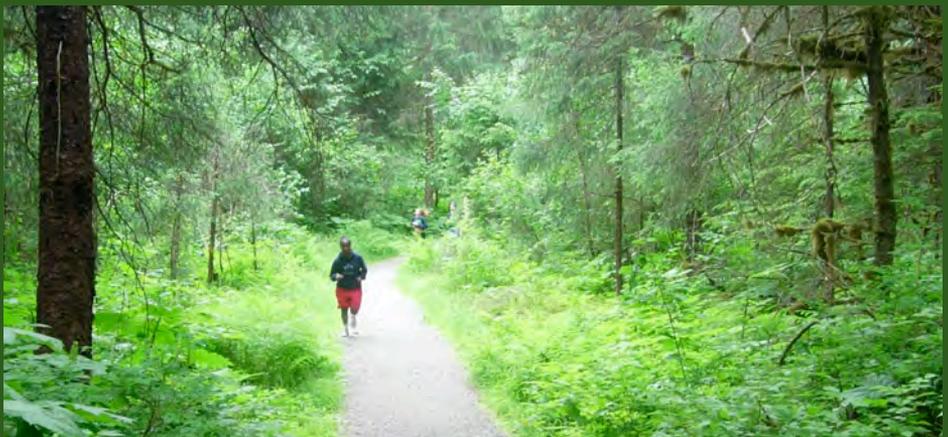
funds for the Juneau Arts and Humanities Endowment at JCF strengthens the Arts Council in Juneau. We are so pleased JAHC has an endowment and that we were able to make this contribution."

## 2011 DONORS

Alaska Community Foundation  
Alaska Conservation Foundation  
AWARE  
Amatangel, Lisa  
Anonymous  
Armstrong, Shona  
Arpino, Frank A  
Bartholomew, Robert and  
Kanne, Kaye  
Bausler, Kaitlyn  
Bayard Finkel, Dorothy  
Beebe, Bill and Etsukko  
Behrends, Dick and Candy  
Biles, Frances E  
Bloom, Joyanne  
Boario, Maridon  
Bosma, Sarah R  
Boutin, Natalie  
Bowns, Kate  
Boy Scout Troop 6  
Brakel, Aaron  
Brakes, Heather  
Brooks, Dennis R  
Brown, Christopher D  
Browne, Alison E  
Bus, Nico and Susan  
Caouette Memorial Fund  
Capital City Fund  
Carroll, Tobin  
Casey, Elizabeth  
Cashen, Nick and Karen  
Cashen, Tom and Heather  
Chapman, Walter and BethAnn

Clark, Christopher  
Coates, Diana S  
Cohen, Norman and Sheinberg,  
Barbara  
Corbus, Bill and Katie  
Cossaboom, Peggy and Carey  
Crondahl, Shana  
Davis, Nolan  
DeCherney, John and Nancy  
DeMuth, Vincent and Phyllis  
Derr, Romer and Laraine  
Dickason, Oscar and Carol  
Dorrier, Catharine  
Douglas Community United  
Methodist Church  
Douglas, Paul and Sioux  
Dressel, Amy  
Dunn, Geoffrey  
Dusenberry, Nicole  
Dzwonowski, Paul J  
Elgee, George and Myrna  
Evans, Gordon and Elizabeth  
Farnsworth, Jacque  
Faulkner Banfield, P.C.  
Fine, Gloria  
Finley, Douglas and Pamela  
First National Bank of Alaska  
Foodland Shopping Center  
Foundation for End Of Life  
Care Fund  
Frank, Robert and Coplon,  
Jennifer  
Freedson, Bette

Frenier, Julius and Hannah  
Froehlich, Ephraim  
Froehlich, Peter and Demeksa,  
Elsa  
GCI  
Gaguine, Rebecca L  
Geldhof, Joseph and Corine  
Glidmann, Daniel and Powers-  
Glidmann, Wendy  
Goetz, Jeffrey  
Gorzycki, Thomas and Mary  
Gosnell, Dale and Paradis, Lise  
Grammel, James and Gifford,  
Ann  
Gross, Alan and Monica  
Gruening, Clark and Rosemary  
Haas, Bill and Mary  
Haas, David and Arvold, Mary  
Ellen  
Haddock, Nathaniel and Than,  
Myanandi  
Hagevig, Rosemary  
Halloran, Pam  
Hamilton, Linda  
Harris, David and Karen  
Harris, Laverne  
Harrison, Gordon and Isto, Sarah  
Harrison, Lael A  
Hartman, Scott and Patricia  
Heumann, Bill and Menzi,  
Marjorie  
Heumann, Jim and Katherine  
Hewitt, Brenda



## 2011 DONORS

Holtfreter, Wayne T  
Hosey, Eileen  
Host, Randy  
Howard, Fred and Debbi  
Hughes, Layla A  
Hulbert, Constance  
Jacobs, Margaret  
Jacobsen Hansen, Karen  
Jacobsen, Bob and Darlene  
Jensen, Wayne and Rita  
Jones, Lindy and Colleen  
Jones, Loren and LaRae  
Jorgensen, Eric and Skilbred, Amy  
Judson, Thomas and Humphreys, Julianna  
Juneau Arts & Humanities Council  
Juneau Chamber Of Commerce  
Juneau Emergency Medical Associates  
Juneau Medical Society  
Jurasz, Peter and Rachel  
Kaelke, Mark and Michelle  
Kiefer, Kimberly  
Killeen, Mun Chin  
Knapp, Richard and Pamela  
Kueffner, Eric and Gladziszewski, Maria  
Kuterbach, John and Williams, Vickie  
Larson, Geoff and Marcy  
Lesh, Daniel  
Laura Lucas Design  
Leghorn, Ken  
Lund, Ethel  
Machamer Charitable Fund  
MacKinnon, Robert and Smith-MacKinnon, Tyra  
Mallott, Anthony and Mandy  
Mattson, Richard  
Mazer, Frederick and Sue Beth  
McCormick, Donna  
McDonough, Susan M  
McGray, Heather  
McMeen, Kirk and Paula  
Mealie, Richard and Susan  
Metcalf, K.J. and Peggy  
Monagle, Pat and Kari  
Morehouse, Jeff  
Morrison, Jason and Charlene  
Munson, Myra  
Nichols, Jeff and Smikrud, Kath  
Northland Audiology  
Nyman, Patricia  
Olsen, Eric and Bassett, Vicki  
Olson, Gordon and Julie  
Osterhout, Colin and Shryock, Erica  
Overstreet, William and Jean  
Packer, Duane  
Parker, Steven and Malter, Suzanne  
Partlow, George  
Pavitt Health and Fitness  
Persily, Larry  
Pete Trivette Fund  
Pioneers of Alaska Men's and Women's Igloo 6  
Princehouse, Douglas and Jill  
Pusich, Mark and Carrie  
Quigg, Gerald and Mary  
Rasmuson Foundation  
Rehfeld, Robert and Karen  
Reiderer, Mark  
Reynolds, Richard and Bryson, Jill  
Rickard, Donald and Julie  
Robinson, Caren and Rogers, David  
Roche, Francis  
Rosenzweig, Nancy  
Ross, Ann  
Rumble, Janet M  
Sahnnow, John and Robin  
Samuels, Eleanor  
Samuels, Howard and Elizabeth  
Savell, Samia  
Schijvens, Meilani  
Schlichting, Sally  
Schwarz, Terence  
Scudder, Douglas and Charlotte  
Searing, Daniel  
Seifert, Bride  
Shima, Noel and Nancy  
Singletary, Marcus and Shirley  
Sizler, Delia  
Sloss, Jeff and Susan  
Soussou, Helen M  
Stanley, Mike and Rothaus, Natalee  
Stanley, Ryan and Hosey, Laura  
Stauffer, Mark and Carol  
Steele, Laura  
Stoops, Reed and Brenneman, Betsy  
Storer, Michelle  
Strong, Pauline  
Swearingen, Jacki  
Thorsteinson, Kirk and Jennifer  
Tillinghast, Jon and Debbie  
Tobin, Michael and Pursell, Jeannette  
Tomsen, Tina  
Totem Creek Inc.  
Trail Mix  
United Study Group Of Juneau  
US Forest Service  
Voelkers, Paul and Wyatt, Mary Pat  
Walker, Christopher  
Walter, Claire  
Warner, Sandra L  
Watt, Duncan and Patricia  
Weaver, Douglas  
Weigel, Beth  
Wheeler, Marc and Paris, Jessica  
Wheldon, April D  
Whittaker, Jetta and Steedle, Rob  
Wilcox, Jim  
Williams, John and Sheri  
Wolfe, Constance  
Woods, James and Brinkley, Sarah  
Wright, Lorrie  
Wurzel, Rafael and Gitlin-Wurzel, Lois  
Young, Teresa  
Zahn, Mary M

## *Pathways to Strengthening our Community*

### LYNN CANAL RUNNING CAMP

“Support from JCF for the Lynn Canal Running Camp was marathon-like (that is, enduring). From early brainstorming meetings about recruitment of runners and funders to JCF’s financial support through the John Caouette Memorial Fund, we were able to create an amazing, affordable, holistic week that inspired and connected teens. We were joined by running counselors, adult community mentors, and various workshop leaders. Teens built peer and adult support through running. With JCF’s encouragement



during our inaugural year, we are poised to leverage new funding and double enrollment for the 2012 summer. Thanks to JCF our dream to develop Juneau’s first overnight running camp for teens has become a reality.” -- Merry Ellefson

### JUNEAU ALASKA MUSIC MATTERS

The Juneau Alaska Music Matters (JAMM) program, which invests in Glacier Valley Elementary School, has promoted amazing growth in students. As JAMM originator,



Lorrie Heagy says, “It’s about more than music; it’s about giving kids the skills they need to succeed. The goal is to create exceptional human beings who contribute to their community.” Since JAMM started, Glacier Valley kindergarteners have scored 8-10% higher than the district average on standardized tests. JAMM is also great at engaging families, a critical component to success at school. “The JCF grant has allowed us to expand the program. This year we have over 130 students between kindergarten and first grade playing violin.”

ORCA / SAIL

The Outdoor Recreation and Community Access (ORCA) program of Southeast Alaska Independent Living (SAIL) greatly benefitted from Juneau Community Foundation funding in the past year. Ski scholarships and new adaptive equipment allowed youth to ski with their peers while a new tricycle helped teenagers get back to biking. These opportunities created skills and smiles that will last a lifetime. Thanks in part to JCF funding, the ORCA program helped youth with disabilities recreate with their peers, promoting inclusion and an active lifestyle for all.



**In 2011, JCF awarded grants from Donor-Advised, Field of Interest, and Organizational Endowment Funds to:**

- Alaska Community Foundation – Endowment for Juneau’s Future Fund (\$15,000)
- Alaska Development Corporation – Science, Technology, Engineering & Math (\$5,500)
- Alaska Youth Choir (\$2,419)
- AWARE (\$35,356)
- Alaska Youth for Environmental Action (\$2,000)
- Big Brothers, Big Sisters Haines (\$750)
- Brave Heart Volunteers (\$1,675)
- Catholic Community Service – Hospice & Homecare (\$7,000)
- Catholic Community Service – Afterschool Coalition (\$15,000)
- Center for Community (\$2,160)
- Dimond Park Field House (\$500)
- Discovery Southeast (\$10,530)
- Eaglecrest Foundation (\$1,000)
- Glacier Valley Parent Group – JAMM ( \$10,530)
- Glacier Valley Rotary (\$500)
- Glory Hole (\$32,891)
- Hames Center (\$2,410)
- Housing First (\$2,000)
- Juneau Arts and Humanities Council (\$4,000)

- Juneau Arts and Humanities Council Endowment (\$1,050)
- JCF Aquatics Fund (\$500)
- JCF Youth Action Committee (\$1,000)
- JCF Sustainability Fund (\$2,000)
- JCF Operating Fund (\$3,500)
- Juneau Lyric Opera (\$7,668)
- Juneau Dance Unlimited (\$715)
- Juneau High Schools Band Booster (\$1,000)
- Juneau Jewish Community (\$5,897)
- Juneau Raptor Center (\$1,000)
- Juneau Ski Club (\$3,000)
- Juneau Symphony (\$500)
- Juneau Youth Services (\$500)
- Perseverance Theatre (\$3,000)
- Planned Parenthood (\$5,500)
- Polaris House (\$3,000)
- SAGA (\$2,000)
- SAIL/ORCA (\$89,966)
- Southeast Road Runners – Lynn Canal Running Camp (\$5,300)
- SERRC (\$2,500)
- Spirit of Youth (\$2,000)
- Theatre in the Rough (\$1,000)
- Trail Mix (\$1,000)

# GIVING TO YOUR COMMUNITY

## *Pathways to Supporting Causes You Care About*

Community foundations provide an essential, local vehicle for creating long-term charitable funds that benefit the community. Giving to the Juneau Community Foundation is easy. You can contribute an unrestricted donation, give to any of the funds listed in this annual report, or establish a new fund. Contributions are tax deductible.

### **Cash and Stocks**

JCF accepts contributions by credit card via our website: [www.juneaucf.org](http://www.juneaucf.org); by check; by donating a portion of your PFD through Pick.Click.Give; or by donating publicly traded stock or other investments. Give us a call (907-523-5450) and we will gladly help you determine the best means of contributing.

### **Bequests & Planned Giving**

Bequests through wills or other planning instruments such as life insurance or IRAs work well to create or add to permanent endowments to support

your community. Leaving a bequest in your will is a simple process. You can name the “Juneau Community Foundation” or specify one of our funds or organizational endowments named in this report and either list a set dollar amount or a set percentage of your estate or other specific assets.

In addition, JCF can be named as a beneficiary of your life insurance policy, retirement plan, or IRA. Talk with your financial advisor to find out more about the benefits to your estate and the community of naming JCF as a beneficiary to your life insurance policy, retirement plan, or giving through charitable trusts or charitable gift annuities.

### **Private Foundations**

JCF can assist you in achieving the same philanthropic goals as a private foundation and relieve you of the administration, bookkeeping, and investment management.



If you have or are considering starting a private foundation, you may want to consider the benefits of working through a community foundation. Some private foundations in Juneau have found that by moving into the Juneau Community Foundation they can better focus their time and energy on achieving their philanthropic goals.

### Establishing a Fund

If you are interested in establishing a fund, call us to discuss the various options available and to find out what best meets your needs now and in the future. JCF administers a variety of funds that afford you the opportunity to choose the level of involvement that suits your needs: high involvement - donor advised funds; medium involvement - direction to a field of interest fund; minimal involvement - unrestricted funds where the JCF board matches available funding with changing community needs

**“Charitable giving through JCF is an efficient and effective way for clients to help the charities and causes that matter to them. By using the community foundation to assist with your planned giving program, you ensure local management of funds for the benefit of organizations and people in ways that you can see and appreciate right away and that can continue long into the future.**

**I encourage you to use and support the Juneau Community Foundation.”**

Beth Ann Chapman,  
Attorney at Law, Faulkner Banfield, PC

Note: Contributions to the Juneau Community Foundation are tax-deductible and irrevocable. Please consult with your tax advisor, financial planner, or estate plan attorney for specific advantages to you and your heirs.



# OPERATING BUDGET

<b>Revenue:</b>	<b>2011</b>	<b>2010</b>
Board of Directors Giving	9,700	11,700
Individual/Business Giving	20,500	32,000
Grants	16,000	17,700
Interest/Dividends/Misc	4,100	500
Fund Fees	8,300	6,800
<b>Total Revenue</b>	<b>\$58,600</b>	<b>\$68,700</b>

<b>Expenses:</b>		
Payroll	34,100	35,200
Advertising	7,200	5,900
Office Overhead	6,000	2,900
Other	1,700	2,200
<b>Total Expenses</b>	<b>\$49,000</b>	<b>\$46,200</b>

<b>Net Revenue:</b>	<b>\$9,600</b>	<b>\$22,500</b>
---------------------	----------------	-----------------

## **In-Kind Services**

Accounting (Elgee Rehfeld Mertz)	19,400	15,000
Administration and Rent (Stoops Associates)	13,600	21,600
Investment Management (JSL Group – Merrill Lynch)	8,000	8,000
<b>Total In-Kind Services Donated:</b>	<b>\$41,000</b>	<b>\$44,600</b>

For the year ending December 31, 2011

## **Investment & Finance Committee**

JCF's Investment & Finance Committee oversees the investment and management of all funds, reassesses and makes recommendations to the board of directors regarding investment policy and strategy, works with investment managers, and monitors investments. The committee also prepares the annual operating budget and initiates audits. JCF board members with expertise in investments and business serve on this committee.

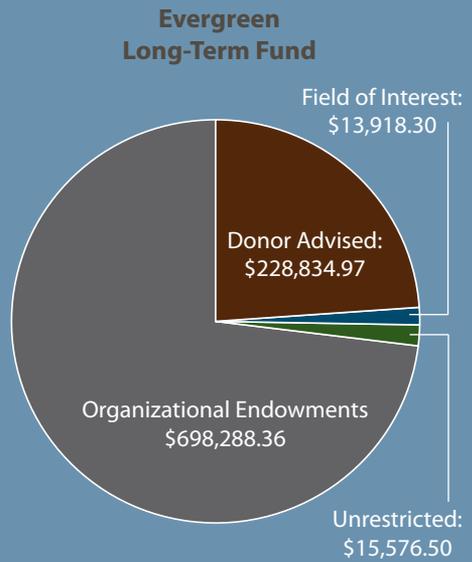
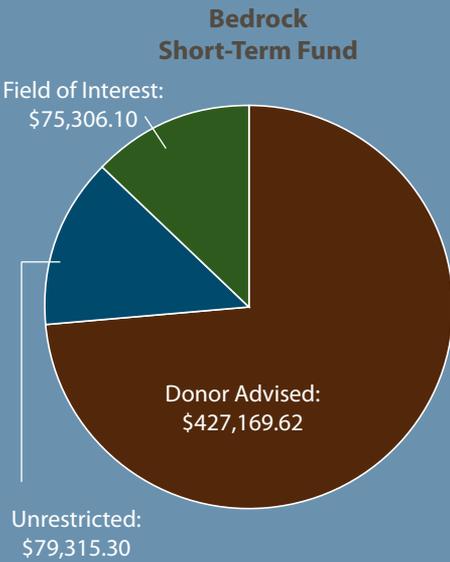
### **Investment & Finance Committee Members:**

Clark Gruening, Co-Chair  
George Elgee

Bob Storer, Co-Chair  
Bob Rehfeld

Both the Evergreen and Bedrock Funds for the 2011 calendar year were comparatively lower than JCF's long-term expectations. In the historically low-interest environment for 2011, JCF's conservatively managed Bedrock Fund returned .33%. The Bedrock Fund is managed to protect the principal and is appropriate for individuals and entities that wish to expend funds in the near future.

The Evergreen Fund is managed for the long-term. Investing for the long-term historically adds significant returns by diversifying investments into the stock market. For the calendar year, returns for the Evergreen Fund were approximately 3.75%. The lower rate of return was impacted by the fund's investments in the international equity market.



The Investment & Finance Committee spent a significant amount of the committee's time revisiting the Evergreen Fund's investment philosophy. The committee spent considerable time reading about investment philosophy and bringing in external experts to share their views. The result was a renewed commitment to maintain the existing investment philosophy of investing for the long-term and to not be swayed by short-term events.

To strengthen the committee and board's commitment to investing for the long-term, the board adopted key components of the Investment Policy in the by-laws. Now, the by-laws not only recognize investment for the long-term, but also acknowledge the importance of defining expected returns and risk tolerance.

## OUR FUNDS



### *Pathways to Philanthropy*

#### **UNRESTRICTED FUNDS**

These funds provide a flexible source of support to meet changing community needs while enhancing the Juneau Community Foundation.

- Juneau Community Foundation Granting Fund
- Juneau Community Foundation Operating Fund
- The Endowment for Juneau's Future Fund at The Alaska Community Foundation
- Juneau Community Foundation Sustainability Endowment
- Juneau Memorial Fund\* – donations made in memory of loved ones to date: Peter Barrett, John Caouette, Robert Garrison, Judy Dafoe Hopkins, Willette Janes, Ali McKenna, Irene & Anne Shima, Taylor White, Sheila Wilcox, and Hunter Wolfe

\* Donor-advised memorial funds are included on the next page.

#### **ORGANIZATION ENDOWMENT FUNDS**

Nonprofit organizations establish these funds to provide income and budget stability to fulfill their charitable mission. JCF handles all investment and administrative responsibilities.

- AWARE Action Fund
- Eagle River Methodist Camp Endowment Fund
- Foundation for End of Life Care
- Juneau Arts & Humanities Endowment Fund
- Juneau Jazz & Classics Endowment Fund
- Juneau Lyric Opera Endowment Fund
- KTOO Legacy Foundation
- Trail Mix Endowment Fund

## FIELD OF INTEREST FUNDS

These funds pool your contribution with gifts from other contributors into a field of interest fund that collectively targets community needs in broad areas. You can give to an existing field of interest fund at any time.

- Shirley Jones Fund for FASD
- Juneau Arts & Culture Fund
- Juneau Community Foundation – Youth Action Committee Fund
- Juneau Health Fund
- Juneau Schools Fund
- Juneau Social Services Fund
- Juneau Recreation Fund
- Juneau Youth Sports and Activities Fund



## DONOR-ADVISED FUNDS

These funds make it easy to participate actively in your charitable giving. You can recommend specific qualifying public charities to receive grants. We supply community knowledge and guidance, and handle all of the paperwork and reporting.

- Akiyama Family Fund\*
- Blackwell Fund
- Capital City Fund
- Douglas-Dornan Foundation Fund
- Elizabeth Arvold Haas Memorial Fund
- Friends of Juneau Douglas City Museum
- Great Blue Heron Fund
- John & Deena Hale Ski Foundation Fund\*
- JSL Group Fund
- Juneau Arts and Humanities Student Scholarship Fund\*
- Machamer Charitable Fund
- Paul Whitehead Memorial Fund
- Pete Trivette Memorial Fund
- Tobias Lee Foundation Fund

\*Primarily fund scholarships to provide continuing opportunities for young people.

## YOUTH ACTION COMMITTEE



### *Pathway to Supporting Young Philanthropists*

In 2011, the Youth Action Committee (YAC), a group of philanthropically-minded Juneau high school students, led by former board member and community leader, Peter Jurasz, continued to tackle issues important to their peer group. After serious deliberation, the YAC agreed to focus on “Teens at Risk.” This topic was chosen after coming to the realization that everything from homelessness to drug use greatly impacts teens.

YAC members began fundraising by presenting their topic to prospective donors. This step of the philanthropic process is mutually beneficial—prospective donors receive a candid presentation about real issues that affect teens; and, at the same time, YAC members present their opinions and

practice public speaking to community leaders. By the end of the school year, YAC had raised \$4,000 from local businesses and individuals.

YAC members chose to grant a total of \$9,150 to two programs: SAIL’s Outdoor Recreation and Community Access (ORCA) program for adaptive biking equipment and youth scholarships for teens with disabilities; and the Teen Choice program, which uses a peer-to-peer approach designed to address teen health, relationships, and high-risk behaviors.

This philanthropic process teaches YAC members that the practice of giving is a priceless and lifelong endeavor. For youth interested in joining YAC, please contact the Juneau Community Foundation office.

**“YAC gives me sense of accomplishment.”**

*Ryian Jurasz, TMHS*

**“It is a great way to give back to the community.”**

*Evan Gross, JDHS*

## Note from Executive Director Amy Skilbred

During this past year, JCF has continued to grow and thrive due to your generosity, board member support, and the combined efforts of JCF Staff. Andrea Watts has provided superior media communications, continuity, and YAC leadership. Kayla Tripp has built our database and enabled us to provide timely responses to your donations. Working together, you, the board, and staff have provided the operating funds and resources required, while maintaining low administrative costs and high standards.

“Pathways to Giving” encompasses a variety of thoughtful and effective paths that each of us can choose to respond to the current needs of our community, and to build a solid foundation for our community’s changing needs. Balancing the current needs of the community while growing an endowment to meet future needs lies at the heart of the Foundation’s mission. To assist with this balance, the board has established several new field of interest funds: Arts & Culture, Health, Social Services, Schools, and Recreation.

We need your help to develop our capacity for future giving in a manner that honors the past while planning for the future. During the coming year we will be sharing information with you regarding planned giving and bequests.

Most importantly, we appreciate and thank you for your commitment to the Foundation, to Juneau, and to Southeast Alaska.



Andrea Watts, Amy Skilbred, Kayla Tripp

## Juneau Community Foundation

350 N. Franklin St, Ste 4  
Juneau, AK 99801

TO LEARN MORE:

[www.juneaucf.org](http://www.juneaucf.org)  
[info@juneaucf.org](mailto:info@juneaucf.org)  
907-523-5450



Front cover photo and  
graphic design courtesy of  
Island Design / Andy Romanoff

Photos pages 2 and 10 courtesy of  
Mark Kelley Photography  
[www.markkelleyphotography.com](http://www.markkelleyphotography.com)

**Juneau Community Foundation  
350 N. Franklin Street, Suite 4  
Juneau, Alaska 99801**



**Your Community.  
Your Foundation.  
Your Future.**